

Market Analysis for Digital Pathology 2020

Svetlana Silverman

Associate Clinical Professor Department of Laboratory Medicine & Pathology, E-mail: sveta@ualberta.ca

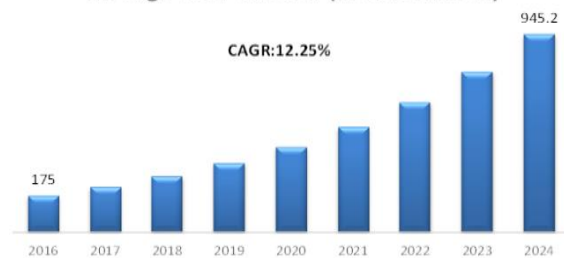
Introduction:

Pathology deals with study of the diseases by examining the body tissues sample (e.g. biopsies/pap smears) and body fluids (e.g. blood/urine etc.). Pathology includes every aspect of the patients care, starting from diagnostics to treatment advices and prevention. Pathologists work with physicians, scientists, nurses and healthcare professionals in hospitals to diagnose, prevent and treat diseases. Pathology comprises more than 20 different disciplines starting from general disciplines like cytopathology, histopathology, chemical pathology, anatomical pathology, medical microbiology to more advanced digital pathology.

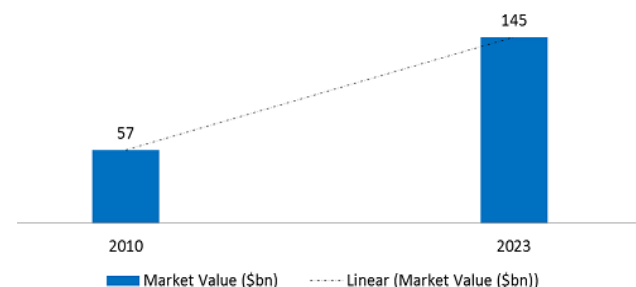
Business value of Pathology

The worldwide pathology showcase is driven by the simplicity of transportation of slides, flood in the commonness of endless maladies and maturing populace, and increment in the research facility work process productivity. The global pathology market is portioned in view of type, application, items, end client, and topography. In view of an item, it is grouped into scanners, programming, correspondence frameworks, stockpiling frameworks, instruments, consumables, and administrations. In view of the sort, it is partitioned into human pathology and creature pathology.

Global Digital Pathology Market Size Through 2017 to 2024 (in USD Million)



The worldwide market for anatomic pathology will probably move up at a consistent pace of 6.5% amid the period from 2017 to 2025, the prediction of a report is done by Transparency Market Research. At this pace, the market is anticipated to clock estimation of US\$30,314.5 mn by 2025-end from US\$17,318.0 mn in 2016.

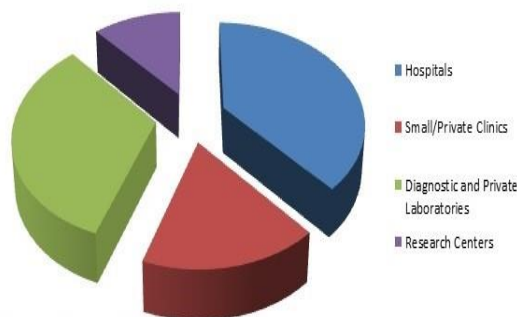


Research and Business value in the Asia-Pacific Region

All-inclusive Asia-pacific area is the quickest developing business sector in clinical research facility tests for the most part on account of developing mindfulness about the different restorative test, government bolsters so as to enhance social insurance segment, advancement of

new tests and techniques by real market players. Drug discovery is esteemed to be \$54.7 billion of every 2017 which is relied upon to reach \$85.8 billion by 2022 with development in CAGR up-to 9.4% amid the gauge time frame from 2017-2022. The worldwide anatomic pathology showcase is topographically separated into districts like North America, Europe, Asia Pacific, Latin America, Middle East, and Africa.

Global Digital Pathology Market, By End User (%) - 2016



Research and Business value in USA

North America is the biggest market of the worldwide Clinical Laboratory test showcase which is required to develop at the CAGR of 6.2%. North America's clinical test advertising is the most astounding income generator. US represent the greatest piece of the pie of North America Clinical Laboratory testing market and is required to develop at a CAGR of 5.8% amid the determined period. The most extreme number of research centers and clinical testing systems are the real purpose behind the most noteworthy market development of this area. Canada is relied upon to be the quickest developing district with the CAGR of 6.3% amid the determined period because of expanding instances of perpetual illness and furthermore on account of new organizations giving research facility administrations entering the Canadian market.

Research and Business value in Europe

Europe is the second biggest market for Clinical Laboratory test which is required to develop at a CAGR of 6.6%. Disease Diagnosis is required to reach \$13.1 billion by 2019 which is recorded to be \$11.9 billion and \$12.1 billion in the years 2013 and 2014 individually with a developing CAGR of 1.6% amid the time of 2014-2019.

Universities in UAE

Abu Dhabi University, UAE

Al Hosn University, UAE

Khalifa University of Science, Technology & Research, UAE

New York University, UAE

Paris Sorbonne University, UAE

Université Mohammed V-Agdal, UAE

Zayed University, UAE

Al Ghurair University, UAE

British University, UAE

Universities in USA

University of California, USA

New York University, USA

University of Washington, USA

Florida International University, USA

Southern Illinois University, USA

Sacred Heart University, USA

University of Southern California, USA

Universities in Europe

Uppsala University, Sweden

Wroclaw University of Environmental and Life Sciences, Poland

University of Pennsylvania, France

Technical University of Munich, Germany

Heidelberg University, Germany

Trinity College Dublin, Ireland

University of Nottingham, UK

Universities in Asia

Peking University, China

Kyoto University, Japan

University of Tokyo, Japan

Korea Advanced Institute of Science and Technology, South Korea

Shanghai Jiao Tong University, China

Nanyang Technological University, Singapore

University of Hong Kong, Hong Kong

Societies and Associations in World:

Florida Society of Pathologists, USA

Colorado Society of Clinical Pathologists, USA

American Society for Clinical Pathology, USA

California Society of Pathology, USA

Los Angeles Society of Pathologists, USA

British Society of Veterinary Pathology, United Kingdom

Memorial University Anatomical Pathology, Canada

The International Society of Neuropathology, United Kingdom

New York Society of Pathologists, USA

Texas Society of Pathologists, USA

Association of Directors of Anatomic and Surgical Pathology, USA

Japanese Society of Pathology, Japan

Conclusion

This meeting will offer principles to another strategy for acquainting recent information on pathology with members with the objective that the arrangement of the results can give an exploration office yield and in addition a critical instrument to be shared among patients and clinicians. An authoritative point is to manufacture determined appreciation and organization of their disease, which would provoke better prosperity and higher life want for the patients and furthermore diminished cost managing the ailment. At the conclusion of the gathering, members ought to have the capacity to all the more likely comprehend the pathophysiology and clinical parts of the major neurotic maladies and issues, with an accentuation on clinical-pathologic co-relations and part of an obsessive biopsy.