Inter-rater Reliability of Needle Electromyographic Findings in Patients with Sciatica

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Abstract

Purpose: Investigate inter-rater reliability of needle electromyographic findings among experienced physical therapist electromyographers.

Methods: Masked review of 24 electromyographic recordings from patients with sciatica referred to physical therapy was undertaken. An examiner unmasked to patient history and physical examination findings digitally recorded and stored insertional and resting electromyographic activity as de-identified digital audio-video files to be analyzed by 2 masked examiners. Examiners provided ratings for individual muscles and overall electrodiagnostic impression. Agreement was assessed using Cohen’s kappa (κ) statistics.

Results: Examiner agreement for insertional and resting electromyographic activity for all muscles combined was substantial (κ ≥ 0.68, 95% CI: 0.50 to 0.89; P≤.001), ranging from fair (κ=0.33, 95% CI: -0.25 to 1.0; P>.05) to perfect (κ=1.0, 95% CI: 1.0 to 1.0; P=.001) for individual muscles examined. Pairwise examiner comparisons revealed moderate (κ=0.43, 95% CI: 0.11 to 0.76; P=.01) to substantial (κ=0.75, 95% CI: 0.48 to 1.0; P<.0001) agreement for the final electrodiagnostic impression and fair (κ=0.31, 95% CI: 0.12 to 0.50; P=.004) to substantial (κ=0.62, 95% CI: 0.37 to 0.87; P<.0001) agreement for the overall electrodiagnostic impression.

Conclusions: Needle electromyographic activity can be reliably assessed among experienced physical therapist electromyographers in patients with sciatica referred to physical therapy.

Keywords: Agreement; Electromyography; Inter-rater reliability; Radiculopathy; Sciatica

Introduction

Electrodiagnostic (EDX) testing, consisting of needle electromyography (EMG) and nerve conduction studies, is used to evaluate the integrity of the neuromuscular system, including upper and lower motor neurons, the neuromuscular junction, and skeletal muscle [1-5]. Conducted as an extension of the clinical examination, EDX testing is the primary method used to objectively measure and document pathological changes or injury to the neuromuscular system, including proximally located spinal nerve roots [2-5]. Clinicians employ EDX testing to evaluate patients with sciatica [2-4,6] with particular emphasis on the results of the needle EMG examination which has high diagnostic specificity in these patients [2,4,5,7].

Although research has demonstrated the utility of needle EMG for evaluating patients with sciatica [7-9] the lack of examiner masking to the results of a patient’s history and physical examination in studies utilizing needle EMG has been identified as a potential source of bias, which may weaken the evidence that needle EMG is a valid diagnostic tool [10]. Recent studies have demonstrated that masking in EDX research can be successfully employed in patients with lumbar spinal stenosis [10,11] as well as lumbosacral radiculopathy (Chouteau et al.) in order to validate the results of the needle EMG examination [12]. Chouteau, et al., Investigating inter-rater reliability between a single unmasked examiner and 2 masked examiners in patients with sciatica, found near perfect agreement for the dichotomized final EDX impression (i.e., evidence of radiculopathy or no evidence of radiculopathy) with Cohen’s kappa (κ) values exceeding 0.90. Additionally, the authors found substantial agreement (κ=0.60) for insertional and resting EMG activity of most individual muscles examined. Examiners were board-certified by the American Board of Electrodiagnostic Medicine and practiced together in the same facility where all study-related patients underwent EDX testing. In a related investigation, Kendall and Werner [13] compared the inter-rater reliability among 66 masked examiners, consisting of both faculty and resident examiners, in patients with sciatica. Examiners analyzed insertional, resting, and volitional EMG activity from 6 recorded cases. The authors found a composite agreement of 47% for the diagnostic impression, consisting of 61% agreement among faculty examiners and 29% agreement among resident examiners. However, these values were not corrected for chance agreement using a Cohen’s κ or related statistic [14].

Given the routine use of EDX testing to evaluate patients with suspected nerve root injuries, it is surprising that so few studies have investigated the inter-rater reliability of needle EMG as a diagnostic test [12,13]. Furthermore, no published studies have investigated the inter-rater reliability of EDX testing among physical therapist electromyographers or among patients referred to physical therapy. Research demonstrating the inter-rater reliability of EDX testing as a diagnostic tool in a variety of settings is essential in order to establish the validity of EDX testing in patients with sciatica. The purpose of this investigation was to determine the inter-rater reliability of EDX test findings among experienced physical therapist electromyographers in patients with sciatica referred to physical therapy.

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Methods

Patients

Patients with sciatica participating in a randomized clinical trial [15], comparing different physical therapy interventions were recruited for this investigation. Patients consenting to undergo EDX testing were grouped and analyzed according to the presence or absence of radiculopathy to evaluate the prognostic value of this finding. Digital needle EMG recording were assessed on the final 24 patients that met the inclusion criteria for the randomized trial (Table 1) and consented to undergo EDX testing. Patient demographics and clinical characteristics are found in Table 2. Institutional Review Board approvals were obtained from the University of Utah and Intermountain Healthcare (Salt Lake City, Utah) for this study.

Study procedures

Patients were recruited from physician and outpatient physical therapy clinics from March 2011 to February 2012. Eligible patients provided a separate written informed consent to undergo EDX testing. EDX testing was performed by a single examiner (N.J.S.) unmasked to the patient’s medical history, clinical examination findings, and results of the complete EDX testing including assessment of peripheral nerve conduction and volitional EMG findings. The unmasked examiner is a licensed physical therapist with 14 years of clinical experience, who is recognized as a board-certified specialist in orthopaedics and clinical electrophysiology by the American Board of Physical Therapy Specialties and has completed more than 1,000 EDX examinations over the past 7 years.

Electrodiagnostic testing

All EDX tests were performed using a Cadwell Sierra Wave system (Cadwell Laboratories, Kennewick, WA). Patients underwent standardized peripheral sensory and motor nerve conduction studies including F waves in order to rule out other conditions and/or comorbidities such as lumbosacral plexopathy or generalized polyneuropathy [2,4]. Needle EMG testing was performed on a standardized set of 5 limb muscles and the lumbar paraspinals with a disposable 50-millimeter monopolar needle electrode. The muscles selected for examination have been demonstrated to identify 98%-100% of EMG-confirmed radiculopathies and include the lumbar paraspinals (L1-5), anterior tibialis (L4-5), medial gastrocnemius (S1-2), posterior tibialis (L5-S1), vastus medialis (L2-4), and biceps femoris short-head (L5-S2) [9]. Additional muscles were tested as needed in order to clarify the overall EDX impression, which occurred when radiculopathy was strongly suggestive based on abnormal EMG findings isolated to a single muscle during the standardized EDX examination and the examiner chose to investigate additional muscles when radiculopathy was strongly suggestive based on abnormal EMG findings during volitional contraction indicative of axonal loss in at least 2 muscles (including the lumbar paraspinal muscles) sharing a common nerve root but from different peripheral nerves, or 2 findings isolated to

Table 1: Patient selection criteria.

<table>
<thead>
<tr>
<th>Inclusion Criteria</th>
<th>Exclusion Criteria</th>
</tr>
</thead>
<tbody>
<tr>
<td>Chief complaint of pain and/or paresthesia in low back with symptoms extending distal to gluteal fold within previous 24 hours.</td>
<td>Known serious spinal pathology or suspicion of serious pathology based on red flags noted in general medical screening.</td>
</tr>
<tr>
<td>Modified Oswestry score ≥20%, Age at least 18 and less than 60 years.</td>
<td>Evidence of CNS involvement including presence of pathologic reflexes in physical examination.</td>
</tr>
<tr>
<td>At least 1 of the following signs of nerve root compression: Positive SRL or crossed SRL test. Sensory deficit in symptomatic limb.</td>
<td>Patient report of complete absence of LBP and leg symptoms when seated.</td>
</tr>
<tr>
<td>Diminished myotomal strength in symptomatic limb.</td>
<td>Recent surgery (&lt;6 months) to low back including fusion of low back or pelvis.</td>
</tr>
<tr>
<td>Diminished muscle stretch reflex in symptomatic limb.</td>
<td>Recent (&lt;2 weeks) epidural steroid injection for LBP and/or leg pain.</td>
</tr>
<tr>
<td>Abbreviations: CNS, central nervous system; LBP, low back pain; SRL, straight leg raise.</td>
<td>Current pregnancy.</td>
</tr>
</tbody>
</table>

Known inability to comply with the treatment schedule. |

| Table 2: Patient demographic and clinical characteristics. |
|-----------------|-----------------|
| Lumbar paraspinals | 23 (96%) |
| Anterior tibialis | 24 (100%) |
| Medial gastrocnemius | 24 (100%) |
| Lateral gastrocnemius | 4 (17%) |
| Posterior tibialis | 24 (100%) |
| Extensor hallucis longus | 7 (29%) |
| Vastus medialis | 24 (100%) |
| Biceps femoris short-head | 24 (100%) |

Table 3: Individual muscles sampled during needle EMG examination.
the lumbar paraspinal muscles when they could be reliably examined [1,9]. Patients were classified as having clear, possible, or no evidence of radiculopathy. For analytic purposes, a final EDX impression was given for each patient by dichotomizing patients as having evidence of radiculopathy or not based on the unmasked examiner’s classification.

**Masked review and validation**

All recordings were independently reviewed by 2 masked examiners whose assessment of the insertional and resting EMG activity for the individual muscles tested as well as their overall EDX impression were recorded on a standardized examiner form (Figure 1). Masked examiner A is a licensed physical therapist who is recognized as a board-certified specialist in clinical electrophysiology by the American Board of Physical Therapy Specialties and has completed more than 35,000 EDX examinations over the past 30 years. Masked examiner B is a licensed physical therapist who was recognized as a board-certified specialist in clinical electrophysiology by the American Board of Physical Therapy Specialties and has completed more than 20,000 EDX examinations over the past 20 years.

The needle EMG recordings were de-identified, removing all patient-specific information, with only the gain and sweep speed settings visible along with the name of the individual muscle examined. The de-identified needle EMG recordings were edited in Windows Movie Maker software in order to generate case-specific files and label the individual muscles examined. Each masked examiner was provided an electronic copy of the 24 needle EMG recordings for analysis.

The masked examiners were instructed to complete the standardized examiner form by analyzing insertional and resting EMG activity for the individual muscles examined in each of the 24 recordings provided. They were informed that the individual muscles on the digital recording and on the standardized examiner form appeared in the same order. Each masked examiner was provided with the definition for the presence of radiculopathy mentioned earlier (see Electrodiagnostic Testing section) [9]. No specific instructions or guidance were provided to the masked examiners for the interpretation of insertional or resting EMG activity. The procedures used in this investigation did not follow any specific needle EMG examination protocol or evaluation technique such as lumbar paraspinal mapping [10,11].

On the standardized examiner form, insertional EMG activity was rated as decreased, increased, or normal if left blank. Resting EMG activity, which included evaluating for the presence of fibrillation potentials, positive waves, complex repetitive discharges, or other neuropathic findings, was rated as present or normal if left blank. The author chose a dichotomous scale for rating resting EMG activity as opposed to the commonly used graduated, semi-quantitative scale (ie, rating the relative number of fibrillation potentials and/or positive waves recorded as 0, +1, +2, +3, +4) to define the presence of resting EMG activity because the amount of abnormal EMG activity was not of primary concern, rather the existence and location of abnormal resting EMG activity in order to identify the presence of nerve root injury [4].

The following system was used for scoring the insertional and resting EMG activity of individual muscles examined: normal insertional and resting EMG activity=0; normal or increased insertional EMG activity with the presence of sustained abnormal resting EMG activity=1. Space was provided on the standardized examiner form for comments by the masked examiners.

Examiners provided an overall EDX impression for each patient including the involved nerve root(s) when a radiculopathy was deemed present. Patients were classified as having evidence of radiculopathy, possible evidence of radiculopathy, or no evidence of radiculopathy on the standardized examiner form. All patients were ultimately given a final EDX impression by dichotomizing them into those with evidence of radiculopathy and those with no evidence of radiculopathy. This was accomplished by combining patients with evidence of radiculopathy and possible evidence of radiculopathy into one group and comparing them to patients with no evidence of radiculopathy.

Since the masked examiners only had access to the insertional and resting EMG activity portions of the needle EMG examination, they were unable to comment on other EDX possibilities such as mononeuropathy, polyneuropathy, plexopathy, or myopathy.

**Statistical analysis**

PASW Statistics for Windows, Version 18.0 (SPSS Inc., Chicago, IL) was used to compute inter-rater reliability statistics by comparing examiners in a pairwise fashion (UnMask:MaskA, UnMask:MaskB, and MaskA:MaskB). Cohen’s k statistic was calculated for insertional and resting EMG activity of individual muscles examined as well as the final EDX impression. For the overall EDX impression, because the categories are ordered, a linear weighted kappa (κw) statistic was calculated (http://www.vasarstatis.net/kappa.html) [16]. This was done because patients categorized as having possible evidence of...
radiculopathy are more closely related to patients categorized as having clear evidence or no evidence of radiculopathy than either of those categories relate to one another [14,16]. Strength of agreement was based on the following scale of values: <0=Poor agreement; 0.01-0.20=Slight agreement; 0.21-0.40=Fair agreement; 0.41-0.60=Moderate agreement; 0.61-0.80=Substantial agreement; 0.81-1.00=Almost perfect agreement [14].

EDX sensitivity and specificity values were calculated comparing the unmasked examiner to the masked examiners in a pairwise fashion (UnMask:MaskA and UnMask:MaskB). The unmasked examiner’s final EDX impression – which included knowledge of the patient’s history, physical examination, and complete EDX test results – served as the gold standard for all calculations. None of the patients in this investigation were found to have comorbid conditions (eg, mononeuropathy, generalized polyneuropathy, lumbosacral plexopathy, or myopathy) based on their complete EDX testing results, which included peripheral nerve conduction including F waves and analysis of volitional needle EMG findings.

A secondary analysis was performed in which the overall and final EDX impressions were determined based on the raw assessment of insertional and resting EMG activity provided by the masked examiners on the standardized examiner form. The secondary analysis compares the overall EDX impression provided by the masked examiners to a forced classification of patients based strictly on the ratings of insertional and resting EMG activity provided by the masked examiners. The purpose of the secondary analysis was to determine if the definition of radiculopathy provided to the masked examiners prior to the study was consistently followed.

Preliminary power analysis revealed that 24 needle EMG recordings would provide 90% power to detect substantial agreement (κ>0.60) between examiners using a one-tailed test of statistical significance at an alpha level of 0.05 assuming the null is κ=0 [14].

Results

Analysis of insertional and resting EMG activity

Agreement among examiners for insertional and resting EMG activity for individual muscles combined was substantial (κ ≥0.68, 95% CI: 0.50 to 0.89; P ≤ .001) across all pairwise comparisons. The level of agreement for individual muscles examined ranged from fair (κ=0.33, 95% CI: -0.25 to 1.0; P>0.05) to perfect (κ=1.0, 95% CI: 1.0 to 1.0; P≤0.001) across all pairwise examiner comparisons with the biceps femoris short-head and medial gastrocnemius muscles having the highest levels of agreement and the vastus medialis muscle having the highest level of agreement (Table 4). A summary of each examiners raw EMG assessment of insertional and resting EMG activity and the overall EDX impression are found in Table 5.

Analysis of the final and overall electrodiagnostic impressions

The level of agreement among the electromyographers for the final EDX impression ranged from moderate to substantial. Agreement between the unmasked examiner and masked examiner A was substantial with a κ value of 0.75 (95% CI: 0.48 to 1.0; P<0.0001). The level of agreement between the unmasked examiner and masked examiner B was moderate with a κ value of 0.53 (95% CI: 0.24 to 0.81; P=0.002). The level of agreement between masked examiner A and masked examiner B was moderate with a κ value of 0.43 (95% CI: 0.11 to 0.76; P=0.010) (Table 6).

The raw level of agreement among the electromyographers for the overall EDX impression ranged from fair to substantial. Agreement between the unmasked examiner and masked examiner A was

<table>
<thead>
<tr>
<th>Muscle</th>
<th>Unmasked examiner vs. Masked examiner A</th>
<th>Unmasked examiner vs. Masked examiner B</th>
<th>Masked examiner A vs. Masked examiner B</th>
</tr>
</thead>
<tbody>
<tr>
<td>Paraspinals</td>
<td>0.62† (0.16,1.0)</td>
<td>0.62† (0.16,1.0)</td>
<td>1.0† (1.0,1.0)</td>
</tr>
<tr>
<td>Anterior tibia</td>
<td>0.65† (0.02,1.0)</td>
<td>1.0† (1.0,1.0)</td>
<td>0.65† (0.02,1.0)</td>
</tr>
<tr>
<td>Medial gastrocnemius</td>
<td>0.78† (0.50,1.0)</td>
<td>0.78† (0.50,1.0)</td>
<td>0.50† (0.07,0.93)</td>
</tr>
<tr>
<td>Posterior tibia</td>
<td>0.75† (0.43,1.0)</td>
<td>0.60† (0.21,0.99)</td>
<td>0.83† (0.51,1.0)</td>
</tr>
<tr>
<td>Vastus medialis</td>
<td>1.0† (1.0,1.0)</td>
<td>1.0† (1.0,1.0)</td>
<td>1.0† (1.0,1.0)</td>
</tr>
<tr>
<td>Biceps femoris short-head</td>
<td>0.51† (0.06,0.95)</td>
<td>0.70† (0.32,1.0)</td>
<td>0.33 (0.25,0.91)</td>
</tr>
<tr>
<td>All muscles combined‡</td>
<td>0.72‡ (0.57,0.87)</td>
<td>0.74‡ (0.59,0.89)</td>
<td>0.68‡ (0.50,0.86)</td>
</tr>
</tbody>
</table>

*P<0.05†P≤0.001
‡Includes lateral gastrocnemius and extensor hallucis longus which had too few cases to analyze individually.

<table>
<thead>
<tr>
<th>Muscle</th>
<th>Unmasked examiner</th>
<th>Masked examiner A</th>
<th>Masked examiner B</th>
</tr>
</thead>
<tbody>
<tr>
<td>Lumbar paraspinals</td>
<td>0=19, 1=4</td>
<td>0=21, 1=2</td>
<td>0=21, 1=2</td>
</tr>
<tr>
<td>Anterior tibia</td>
<td>0=22, 1=2</td>
<td>0=23, 1=1</td>
<td>0=22, 1=2</td>
</tr>
<tr>
<td>Medial gastrocnemius</td>
<td>0=17, 1=7</td>
<td>0=19, 1=5</td>
<td>0=19, 1=5</td>
</tr>
<tr>
<td>Lateral gastrocnemius</td>
<td>0=3, 1=1</td>
<td>0=3, 1=1</td>
<td>0=3, 1=1</td>
</tr>
<tr>
<td>Posterior tibia</td>
<td>0=18, 1=6</td>
<td>0=20, 1=4</td>
<td>0=21, 1=3</td>
</tr>
<tr>
<td>Extensor hallucis longus</td>
<td>0=2, 1=5</td>
<td>0=2, 1=5</td>
<td>0=4, 1=3</td>
</tr>
<tr>
<td>Vastus medialis</td>
<td>0=24, 1=0</td>
<td>0=24, 1=0</td>
<td>0=24, 1=0</td>
</tr>
<tr>
<td>Biceps femoris short-head</td>
<td>0=19, 1=5</td>
<td>0=22, 1=2</td>
<td>0=21, 1=3</td>
</tr>
<tr>
<td>No radiculopathy</td>
<td>10</td>
<td>11</td>
<td>16</td>
</tr>
<tr>
<td>Possible radiculopathy</td>
<td>2</td>
<td>5</td>
<td>7</td>
</tr>
<tr>
<td>Radiculopathy</td>
<td>12</td>
<td>8</td>
<td>1</td>
</tr>
</tbody>
</table>

Frequency of insertional and resting EMG activity and overall EDX impression for each examiner. 0, normal insertional and resting EMG activity; 1, and normal or increased insertional EMG activity with the presence of sustained abnormal resting EMG activity EDX: electrodiagnostic.

<p>| Table 4: Cohen’s kappa values (95% CI) for insertional and resting EMG activity of individual muscles tested. |
|-------------------------------------------------|-------------------------------------------------|-----------------------------------------------------------------|</p>
<table>
<thead>
<tr>
<th>Muscle</th>
<th>Unmasked examiner</th>
<th>Masked examiner A</th>
<th>Masked examiner B</th>
</tr>
</thead>
<tbody>
<tr>
<td>Lumbar paraspinals</td>
<td>0=19, 1=4</td>
<td>0=21, 1=2</td>
<td>0=21, 1=2</td>
</tr>
<tr>
<td>Anterior tibia</td>
<td>0=22, 1=2</td>
<td>0=23, 1=1</td>
<td>0=22, 1=2</td>
</tr>
<tr>
<td>Medial gastrocnemius</td>
<td>0=17, 1=7</td>
<td>0=19, 1=5</td>
<td>0=19, 1=5</td>
</tr>
<tr>
<td>Lateral gastrocnemius</td>
<td>0=3, 1=1</td>
<td>0=3, 1=1</td>
<td>0=3, 1=1</td>
</tr>
<tr>
<td>Posterior tibia</td>
<td>0=18, 1=6</td>
<td>0=20, 1=4</td>
<td>0=21, 1=3</td>
</tr>
<tr>
<td>Extensor hallucis longus</td>
<td>0=2, 1=5</td>
<td>0=2, 1=5</td>
<td>0=4, 1=3</td>
</tr>
<tr>
<td>Vastus medialis</td>
<td>0=24, 1=0</td>
<td>0=24, 1=0</td>
<td>0=24, 1=0</td>
</tr>
<tr>
<td>Biceps femoris short-head</td>
<td>0=19, 1=5</td>
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<td>0=21, 1=3</td>
</tr>
<tr>
<td>No radiculopathy</td>
<td>10</td>
<td>11</td>
<td>16</td>
</tr>
<tr>
<td>Possible radiculopathy</td>
<td>2</td>
<td>5</td>
<td>7</td>
</tr>
<tr>
<td>Radiculopathy</td>
<td>12</td>
<td>8</td>
<td>1</td>
</tr>
</tbody>
</table>

Table 5: Raw findings for insertional and resting EMG activity and overall EDX impression.
The sensitivity and specificity values for the final EDX impression
comparing the unmasked examiner and masked examiner B were 0.86
(95% CI: 0.56 to 0.97) and 0.90 (95% CI: 0.54 to 0.99), respectively.
These values comparing the unmasked examiner and masked examiner
B were 0.57 (95% CI: 0.30 to 0.81) and 1.0 (95% CI: 0.66 to 1.0),
respectively.

A secondary analysis was performed in which the overall and
final EDX impressions for each patient were categorized based on
the raw assessment of insertional and resting EMG activity provided
by the masked examiners. This was performed in order to classify
patients strictly based upon the definition of radiculopathy provided
to each masked examiner prior to beginning the study. The secondary
analysis resulted in the level of agreement for the final EDX impression
ranging from substantial to almost perfect across all pairwise examiner
comparisons. The level of agreement between the unmasked examiner
and masked examiner A improved from substantial to almost perfect
with a κ value of 0.83 (95% CI: 0.60 to 1.0). The level of agreement
between the unmasked examiner and masked examiner B and the level
of agreement between masked examiner A and masked examiner B
improved from moderate to substantial in both instances, each with κ
values of 0.60 (95% CI: 0.29 to 0.91).

Additionally, the secondary analysis resulted in the level of
agreement for the overall EDX impression being substantial for all
pairwise examiner comparisons. Agreement between the unmasked
examiner and masked examiner A remained substantial but the κ
value improved to 0.70 (95% CI: 0.48 to 0.92). The level of agreement
between the unmasked examiner and masked examiner B and the level
of agreement between masked examiner A and masked examiner B
improved from fair to substantial in both instances, with κ values of
0.63 (95% CI: 0.35 to 0.91) and 0.66 (95% CI: 0.44 to 0.88), respectively.

Discussion

The results of this investigation demonstrate that needle EMG
findings can be reliably assessed among experienced physical therapist
electromyographers in patients with sciatica referred to physical
therapy. The inter-rater reliability values for assessing insertional
and resting EMG activity were substantial for individual muscles examined
indicating that needle EMG findings can be used reliably to evaluate
for the presence of nerve damage in patients with sciatica. The level of
agreement among examiners for the final EDX impression ranged from
moderate to substantial – improving to substantial to almost perfect
when findings at rest were strictly classified – supporting the use of
needle EMG in patients with sciatica as a diagnostic test.

Overall, the assessment of insertional and resting EMG activity
for individual muscles examined was substantial; however, patterns
emerged among examiners which may be indicative of individual
clinical preferences for analyzing and recording the results of the needle
EMG examination. First, the unmasked examiner consistently rated
increased insertional EMG activity in conjunction with the presence
of abnormal resting EMG activity and rated very few muscles as
having decreased insertional EMG activity. Second, masked examiner
A rated several muscles as having decreased insertional EMG activity,
including rating some muscles with fibrillation potentials and/or
positive waves as having both increased and decreased insertional EMG
activity (which is plausible in the presence of axonal loss and associated
chronic soft tissue changes muscle atrophy). Finally, masked examiner
B rated all muscles as having normal insertional EMG activity. These
findings clearly indicate that individual examiners not only differ in
their assessment of insertional and resting EMG activity but may also
place varying degrees of emphasis on the importance of insertional
and resting EMG activity in formulating their overall EDX impression.

In this study, an experienced unmasked electromyographer was
in moderate to substantial agreement with 2 experienced masked
electromyographers on the final EDX impression in patients with
sciatica referred to physical therapy. The level of agreement found in
this investigation was not as high as that achieved by the electromyographers
in the study by Chouteau et al. [12] employing a similar study design.
This may be explained by the fact that the electromyographers in this
investigation are geographically separate from one another and have
never practiced together, which makes it more likely that they perform
and analyze needle EMG examinations in distinctly different ways.
While this fact may limit the internal validity of our study, it makes this
investigation more pragmatic and improves the generalizability of our
findings for electromyographers in clinical practice.

Although the levels of agreement in this study did not reach
those of Chouteau et al. [12], it is worth noting that the majority of
disagreement in this investigation occurred across a subset of 5 patients
that were judged to have radiculopathy in 4/5 cases by the unmasked
examiner, judged to have radiculopathy in 5/5 cases by masked
examiner A, and judged to have radiculopathy in 0/5 cases by masked
examiner B. Outside of that subset of patients, disagreement on the
final EDX impression among examiners was found in only 3 other
cases. The level of agreement on the final EDX impression between
the unmasked examiner and masked examiner A was found to be substantial
with a κ value of 0.75. A less robust level of agreement was found between
the unmasked examiner and masked examiner B, as well as between
masked examiner A and masked examiner B, with moderate κ values of
0.53 and 0.43, respectively. These values are likely clinically meaningful
given the percentage agreement between the unmasked examiner and

---

### Table 6: Inter-rater reliability of the final EDX impression.

<table>
<thead>
<tr>
<th>Comparison</th>
<th>Unmasked examiner vs. Masked examiner A</th>
<th>Unmasked examiner vs. Masked examiner B</th>
<th>Masked examiner A vs. Masked examiner B</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cohen’s κ  (95%CI)</td>
<td>0.75 (0.48,1.0)</td>
<td>0.53 (0.24,0.81)</td>
<td>0.43 (0.11,0.76)</td>
</tr>
<tr>
<td>One-sided P value</td>
<td>&lt;.0001</td>
<td>.002</td>
<td>.01</td>
</tr>
</tbody>
</table>

EDX: electrodiagnostic; CI: confidence interval.

<table>
<thead>
<tr>
<th>Comparison</th>
<th>Unmasked examiner vs. Masked examiner A</th>
<th>Unmasked examiner vs. Masked examiner B</th>
<th>Masked examiner A vs. Masked examiner B</th>
</tr>
</thead>
<tbody>
<tr>
<td>Weighted κ&lt;sub&gt;w&lt;/sub&gt; (95%CI)</td>
<td>0.62 (0.37,0.87)</td>
<td>0.31 (0.12,0.50)</td>
<td>0.32 (0.09,0.55)</td>
</tr>
<tr>
<td>One-sided P value</td>
<td>&lt;.0001</td>
<td>.004</td>
<td>&lt;.05</td>
</tr>
</tbody>
</table>

EDX: electrodiagnostic; κ<sub>w</sub> = linear weighted kappa value

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### Table 7: Inter-rater reliability of the overall EDX impression.

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masked examiner A was 88% (21/24 cases), 75% (18/24 cases) between the unmasked examiner and masked examiner B, and 71% (17/24 cases) between masked examiner A and masked examiner B [17]. These values are higher than those achieved in the study by Kendall and Werner [13]. Which employed a slightly different research design and data analytic approach than that used in this investigation.

A secondary analysis was performed which classified patients based strictly on analysis of insertional and resting EMG activity as recorded by the masked examiners and following the definition of radiculopathy provided prior to beginning the study. The secondary analysis resulted in significant improvements in the level of agreement among examiners in both the final and overall EDX impressions. This may be explained by the fact that the masked examiners are clinicians who routinely consider a patient’s complete history, clinical examination, and EDX testing results in practice when determining if an abnormality such as lumbosacral radiculopathy is present. In this investigation, almost every instance of disagreement on the overall EDX impression involved the masked examiners categorizing observed insertional and resting EMG abnormalities as indicative of a possible radiculopathy, as opposed to presenting clear evidence of radiculopathy. In other words, the level of confidence the masked examiners had for declaring the presence of radiculopathy appeared to be insufficient based upon their assessment of insertional and resting EMG activity alone; this despite the fact that the observed abnormalities ultimately fit the strict definition provided defining the presence of radiculopathy.

The sensitivity and specificity values calculated for this study are consistent with published reports which demonstrate that needle EMG tends to be more specific than sensitive [9]. Specificity was measured to be ≥90% across all pairwise examiner comparisons, ranging from 90% to 100%. Clinically, this makes needle EMG a more reliable EDX test for ruling-in a radiculopathy in the presence of abnormal findings than for ruling-out a radiculopathy in the absence of findings. This is significant in terms of the larger prognostic study because it improves the likelihood that patients were properly classified based on the results of their needle EMG examination. In the larger prognostic study, 19 of 38 (50.0%) patients were classified as having evidence of radiculopathy, a percentage that is consistent with previous research [12,18-20] therefore, the likelihood that patients were misclassified based on incidental, false-positive EMG findings is unlikely given the demonstrated diagnostic specificity in this study.

The case can be made that the findings in this investigation are both pragmatic and generalizable to the clinical setting for a couple of reasons. First, while all examiners are practicing electromyographers, they are geographically separate and have never practiced together. Second, patients included in this study underwent EDX testing in 1 of 8 different physical therapy clinics with diverse environmental factors impacting the fidelity of the EMG recordings in several instances, a fact which was noted by the masked examiners. Despite efforts by the unmasked examiner to correct or minimize the impact of these environmental factors, at times it was difficult to obtain a clean electrical baseline for analyzing insertional, resting, and volitional EMG activity. Obtaining good electrical fidelity for the performance and interpretation of EDX testing is a challenge routinely encountered by electromyographers in clinical practice. The presence of such factors in this investigation strengthens the generalizability of the results. Third, because nearly all EDX testing was performed either prior to or immediately following a scheduled physical therapy treatment session, the constraints of time (as in clinical practice) may have impacted the quality of EMG recordings produced. Comments from the masked examiners noted the rapid nature of needle insertions at times impacted their ability to properly analyze insertional and resting EMG activity. Despite these challenges, none of which are foreign to clinical practice, an acceptable level of inter-rater reliability was found among experienced physical therapist electromyographers for analyzing needle EMG findings in patients with sciatica.

Conclusions

The results of needle EMG testing in patients with sciatica referred to physical therapy can be reliably assessed by experienced physical therapist electromyographers. This was a more pragmatic study than previously published investigations and the findings can be generalized to electromyographers in clinical practice. The results of this investigation support the use of masking in EDX research to validate the use of needle EMG as a diagnostic test.

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References

