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Abstract

Preoperative Cardiovascular (CV) risk stratification and management of medical comorbidities have undergone major changes in the past two decades. Two new risk stratification tools have been developed and validated to complement the Revised Cardiac Risk Index (RCRI) originally implemented in 1999. Since these tools have not yet been compared, the most recent guidelines merely recommend that one of these validated tools be used when risk stratifying patients preoperatively. The most recent guidelines for perioperative medical management of patients undergoing non-cardiac surgery have placed less emphasis on use of beta-blockers and more emphasis on the potential benefits of HMG-CoA reductase inhibitors, or statins, as studies have emerged reporting reductions in perioperative atrial fibrillation, impairment of renal function and in the rate of growth of abdominal aortic aneurysms. The guidelines also emphasize the importance of antplatelet therapy but do not comment on smoking cessation, interventions which are often underutilized. This review will focus on strategies for CV risk reduction in vascular surgery patients, both perioperatively and long term.

Keywords: Vascular surgery; Abdominal Aortic Aneurysm (AAA); Peripheral Arterial Disease (PAD); Statin; HMG-Co-A-reductase inhibitor; Atorvastatin; Simvastatin; Rosuvastatin; Coronary disease; Atherosclerotic Vascular Disease (ASCVD); Lipids; Lipid-lowering; EVAR; PEVAR; Beta-blocker; Metoprolol; Carvedilol; Nebivolol; Aspirin; Clopidogrel; Smoking cessation; Varenicline; Nicotine replacement therapy; Bupropion

Introduction

The past decade has seen significant changes in recommendations for perioperative cardiac risk stratification and management of medical co-morbidities for patients undergoing non-cardiac surgery, including vascular surgery [1-3]. Recently published American College of Cardiology/American Heart Association (ACC/AHA) guidelines for the perioperative evaluation and management of patients undergoing non-cardiac surgery reflect these changing paradigms and highlight the uncertainty about how, when and in whom we should be using cardiovascular (CV) therapies such as beta-blockers, statins, antiplatelet agents, and smoking cessation [4-6]. This review will discuss these changes, specifically as they apply to vascular surgery patients, and will highlight current practices based on evidence from clinical trials or on expert opinion when it is not. As less evidence is available to guide perioperative glucose control and blood pressure management in patients undergoing vascular surgery, these subjects will not be covered here.

Preoperative Risk Guidelines

In 2007, the ACC/AHA Guidelines for the perioperative management of patients undergoing non-cardiac surgery incorporated the Lee Revised Cardiac Risk Index (RCRI) to simplify the risk stratification of perioperative patients [1,3,7]. The RCRI includes five patient-specific factors (congestive heart failure, ischemic heart disease, chronic kidney disease, diabetes on insulin, and history of cerebrovascular disease) as well as the estimated CV risk of the planned surgical procedure. Based on the results of the RCRI risk stratification and the risk of the procedure, the 2007 guidelines recommended reserving preoperative invasive and non-invasive cardiac testing to only those high-risk patients in whom such testing would change perioperative management. These guidelines were updated in 2014 [4]. Two new risk stratification models have been added to the Lee RCRI. The American College of Surgeons National Surgery Quality Improvement Project (NSQIP) Myocardial Infarction or Cardiac Arrest (MICA) calculator was validated in a population of >400,000 patients and uses surgery-specific risk in addition to the American Society of Anesthesiologists (ASA) score and functional status to estimate postoperative myocardial infarction (MI) or cardiac arrest [8]. The American College of Surgeons NSQIP Surgical Risk Calculator uses more detailed procedural information by Current Procedural Terminology(CPT) code as well as risk factors such as steroid use, Body Mass Index (BMI), dialysis, etc., and produces risk estimates for a wide range of outcomes, including pneumonia, surgical site infection, Venous Thromboembolism (VTE), or death [9]. The 2014 ACC/AHA Perioperative Guideline recommends use of a “validated risk-prediction tool” without a specific recommendation for any of the three models. Cardiac testing remains reserved for those patients at highest risk of CV complications in whom testing would change management.

Preoperative Beta-Blockers: Changes to the Guidelines

Since the publication of the ACC/AHA guidelines in 2007, the greatest evolution in the perioperative medical management of patients undergoing non-cardiac surgery has been in the recommendations for the use of beta-blockers. The most notable changes have occurred for at least three reasons. First, these guidelines
incorporated findings of the DECREASE trials for use of preoperative beta-blockers [10,11]. However, the results of these trials have been questioned due to findings of scientific misconduct through falsification and fabrication of data by the trials’ senior investigator [12]. Second, publication of the POISE trial in 2008 complicated the previous recommendations. This trial randomized >8000 beta-blocker naïve patients undergoing non-cardiac surgery to receive 100 mg metoprolol succinate or placebo 2–4 hours prior to surgery and 200 mg daily for 30 days after surgery [13]. The POISE trial reported that more patients receiving metoprolol had hypotension and strokes but fewer patients had MIs post-operatively than those on placebo. Third, evidence from trials involving non-surgical patients with heart failure, recent acute MI, or who at high risk for cardiac events, suggested that not all beta-blockers share the same salutary effect on CV mortality and morbidity [14]. Thus, the guidelines for the perioperative use of beta-blockers were revised in 2009 [15], and again in 2014 [5]. The most current recommendations are based on a combination of evidence from clinical trials that exclude the DECREASE trials [10,11] and, to a lesser extent, POISE [13], and include practical recommendations based on expert opinion when clinical trial evidence is lacking. These recommendations are summarized in Table 1.

### Statins in Perioperative Management

Work in the past several years has illustrated the continued importance of perioperative risk stratification and management, especially in patients at high risk for cardiac events. Vascular surgery patients are at higher risk than the general population, likely due to the stressful nature of the surgeries they undergo in addition to the higher probability that they may have subclinical coronary disease. Recently published guidelines for the management of lipid disorders recommend that patients at high risk for CV events be treated with HMG-CoA-reductase inhibitors, or statins, regardless of their pretreatment LDL-cholesterol or non-HDL-cholesterol levels [6]. This recommendation applies to the vast majority of patients for whom vascular surgery is being contemplated.

### Preoperative statins may reduce perioperative adverse events

A number of retrospective and observational studies suggest that statins may reduce multiple perioperative complications. Bhaveet al. reported reduced risk of perioperative atrial fibrillation in non-cardiac surgery patients [16]. Post-hoc analysis of the DREAM trial demonstrated that patients on statins prior to undergoing either open or endovascular abdominal aortic aneurysm (AAA) repair had improved survival and fewer CV deaths compared to patients not receiving statins [17]. An observational study of 328 patients with asymptomatic carotid stenosis undergoing elective Carotid Endarterectomy (CEA) showed that patients on statins had lower risk of clinical stroke and cognitive dysfunction post-operatively compared to those not on statins [18]. Statins have also been reported to ameliorate the immediate postoperative reduction in renal function following endovascular repair of AAA, but had no effect on the deterioration noted at 6 and 12 months in these patients [19]. The possible renal protection afforded by statins for other vascular procedures requires additional study. A retrospective study found that perioperative statin use in non-cardiac surgery was associated with decreased 30-day non-cardiac complications, including respiratory and infectious complications [20]. Finally, a retrospective analysis of all vascular surgery patients (including CEA/CAS, suprainguinal and infrainguinal bypass, open and endovascular AAA repair) demonstrated that patients on antplatelet and statin medications preoperatively had decreased 30-day mortality and 18% improvement in 5-year survival [21]. This analysis also demonstrated that at least one-third of these patients were “suboptimally managed.” In another retrospective analysis, statins were reported to improve 1 year survival and to reduce lower extremity embolic complications after either open or endovascular repair of AAA [22]. However, only one-half of the patients in this cohort were taking statins preoperatively, again highlighting concerns about underutilization. Chopra et al. conducted a meta-analysis of 15 randomized trials including 2292 patients, and found that perioperative statin treatment decreased risk of atrial fibrillation in patients undergoing cardiac surgery (number needed to treat, or NNT=6), as well as the risk of MI in cardiac and non-cardiac surgery (NNT=23), but not the risk of death [23]. Perioperative statin use reduced mean length of hospital stay. A Cochrane review [24], however, found insufficient evidence “to conclude that statin use resulted in either a reduction or an increase in any of the outcomes examined.” The studies included in the Cochrane review were heterogeneous: five were statin vs placebo studies, but only 178 patients were included in the analysis. The perioperative literature is not robust, but does suggest a benefit to using preoperative statins for high-risk patients, such as those undergoing vascular surgery.

### Statins reduce long-term risk in vascular surgery patients

The long-term risk reduction literature is reasonably clear: statins are strongly recommended for all patients with Atherosclerotic Cardiovascular Disease (ASCVD) in order to reduce their CV risk. The most recent ACC/AHA guidelines for blood cholesterol simplify statin regimens for high-risk patients (those with known ASCVD) to high-intensity statin (atarvastatin 80 mg or rosuvastatin 20 mg or equivalent) [6]. Thus, the majority of vascular surgery patients, especially those undergoing treatment of arterial vaso-occlusive disease (including infrainguinal, aortic, and carotid), should ideally be treated with high-intensity statin therapy for long-term risk reduction. A large private-insurer database review of 1357 charts demonstrated that patients with Peripheral Arterial Disease (PAD) were undertreated: 76% were receiving a statin, 85% were on aspirin, and 65% were abstinent from smoking prior to their vascular intervention [25]. Only 46% were receiving all 3 interventions prior to their surgery. At time of discharge from the hospital after receiving vascular intervention, statin use only increased to 81%. Aspirin use increased from 85.3% to 91.6%, and use of both together increased to 76.5%. At time of discharge, 71% were receiving both aspirin and statin and were not smoking or had received tobacco cessation counseling. A retrospective study comparing patients presenting for lower limb bypass with acute limb ischemia to those with chronic limb ischemia showed that the acute group were less likely to be on aspirin (63% vs 75%) or a statin (55% vs 68%) and were more likely to be currently smoking (49% vs 39%) [26]. The acute limb ischemia group was more likely to have had prior vascular interventions (33 vs 24% prior ipsilateral bypass, 41 vs 29% prior ipsilateral endovascular intervention). In other words, the acute limb ischemia group was more likely to have already undergone intervention for their PAD, but was still less likely to be treated with current evidence-based therapies. The long-term under-treatment of high-risk PAD patients leaves them at risk for further CV events. A database study of patients with claudication or critical limb ischemia [27] demonstrated that only 32% of these patients were receiving the combination of aspirin, statin, and Angiotensin-Converting Enzyme (ACE) inhibitor, and were not smoking. The group taking all four therapies had significantly
decreased major adverse CV events, major adverse limb events, and mortality compared to those receiving fewer than four of these therapies. While smoking is more strongly associated with the pathogenesis of aneurysm formation than atherosclerosis, abdominal aortic aneurysm patients remain at high risk for CV events. A retrospective review of patients with AAA repair found improved survival in those patients treated with “lipid-modifying treatment” compared to those without [28]. Specifically, lipid therapy was associated with reduced mortality due to aneurysm complications, CV events, and all causes in this study. Current statin use has also been associated with reduced risk of AAA rupture and with reduced mortality in those patients whose AAA does rupture [29]. The recommendations for perioperative and long-term statin use are summarized in Table 1.

### The Importance of Smoking Cessation in Vascular Surgery Patients

Active smoking is associated with a number of long-term adverse outcomes in vascular surgery patients, including increased rates of mortality, MI, and limb loss [30]. Patients who undergo interventions for lower-extremity PAD have higher restenosis rates of both endovascular and open procedures when they continue smoking. The 2011 American College of Cardiology Foundation/American Heart Association (ACCF/AHA) guidelines give smoking cessation efforts for PAD patients several Class I recommendations: asking about smoking status at each visit (Level A), developing a quitting plan (Level A), offering medication therapies when not contraindicated, including varenicline, bupropion, and nicotine therapy (Level A), and having each clinician advise patients with lower-extremity PAD to stop smoking and offer assistance in quitting (Level C). Patients prescribed varenicline for smoking cessation should be appropriately counseled about the FDA black box warning for depression, suicidal ideation, and suicidal behavior. A randomized controlled trial is currently underway to prospectively evaluate neuropsychiatric adverse effects from varenicline, with results expected in 2015. Current smoking, compared to past smoking (>1 year of abstinence), increases risk of perioperative (30-day) mortality, MI, stroke, and adverse pulmonary outcomes (including pneumonia and respiratory failure) [31]. However, there is little evidence for reducing perioperative adverse events by perioperative smoking cessation. One small randomized controlled trial showed improved smoking cessation rates with an intervention which included brief counseling by the nurse, educational materials, and six weeks’ worth of nicotine replacement therapy; however, there was no significant reduction in combined intraoperative and postoperative complications [32]. Pulmonary literature suggests an increase in respiratory complications in patients who quit smoking less than four weeks prior to surgery [33]. Smoking cessation in the perioperative period is not addressed in the 2014 ACC/AHA Guidelines [4]. While the evidence for reducing perioperative complications by smoking cessation is weak, the evidence for long-term risk reduction is strong. Some have described the time period around vascular surgery as a “teachable moment” where patients may be motivated to make change [34]. One study used a combination of retrospective chart review and patient surveys to examine the difference in quit rates in chronic limb ischemia patients who underwent either open or endovascular intervention [35]. The patients who were active smokers, then underwent open revascularization, had 8.26 times the odds of quitting or reducing cigarette consumption by 50% when compared to those who underwent endovascular intervention. The authors felt that the decreased invasiveness and length of stay with endovascular procedures (0.21 days versus 11.3 days), compared to open procedures, may contribute to the difference in quit rates. In other words, patients with a more invasive procedure and/or longer hospitalization may be more motivated to quit smoking and may benefit from targeted cessation interventions after their surgery. Smoking cessation efforts are effective in this population. One randomized trial in PAD patients compared an intensive intervention (which included physician advice to quit, counseling from a study counselor, individualized letters, motivational interviewing and cognitive-behavioral techniques, and education on medications and techniques for quitting) to “minimal” intervention (which mirrors much of current practice: physician advice to quit and educational materials) [36]. Verified quit rates (by saliva cotinine or exhaled carbon monoxide levels) at six months were significantly higher in the intensively-treated group: 21.3% abstinent compared to 6.8% abstinent, p=0.023. Not all patients who smoke are ready to quit. For those patients who are not ready to quit or unwilling to consider cessation, evidence suggests that these patients may respond poorly to direct confrontation and argument [37]. Instead, an empathetic approach and continued discussion of smoking cessation at every visit is recommended. The recommendations for perioperative and long-term smoking cessation are summarized in Table 1.

### Preoperative and Long-Term Antiplatelet Therapy

Less literature is available to address the question of antiplatelet medications for PAD patients undergoing surgery. The 2011 ACCF/AHA guideline for management of patients with PAD gave a Class I, Level A recommendation for long-term antiplatelet therapy in patients with symptomatic atherosclerotic PAD to reduce risk of MI, stroke, and vascular death [30]. Aspirin in doses of 75 to 325 mg per day is recommended, with clopidogrel 75 mg as “a safe and effective alternative” to aspirin (both Class I, Level B). For asymptomatic patients with ankle-brachial index (ABI) <0.90, antiplatelet therapy is given a Class IIa, level C recommendation. Routine use of warfarin is not recommended for patients with PAD who lack other indications for warfarin (e.g., VTE, mechanical valve, atrial fibrillation) (Class III [no benefit], Level B). The guidelines cite a lack of evidence for or against ticagrelor and prasugrel in this population. Two recent retrospective studies suggest that preoperative aspirin may reduce CV complications of vascular surgery when added to other evidence-based strategies. Lau et al. compared vascular surgery patients with Lee RCRI ≥3 on aspirin, beta-blocker, and statin to those on beta-blocker and statin without aspirin [38]. Patients on the regimen containing aspirin in addition to beta-blocker and statin had reduced rates of perioperative MI and stroke as well as 12-month mortality. Addition of an ACE-inhibitor to the aspirin-containing regimen did not affect the outcome. Aspirin use was not associated with an increase in major bleeding in this study. Lastly, De Martino et al. ’s retrospective analysis of vascular surgery patients showed that patients on antiplatelet and statin medications preoperatively had decreased 30-day mortality and improved 5-year survival when compared to patients receiving neither [21]. The perioperative use of clopidogrel is not well-defined and carries an increased risk for bleeding; the 2007 ACC/AHA guideline recommends discontinuing clopidogrel 5-7 days prior to elective surgery [3].
Table 1: Recommended Strategies for Risk Reduction in Vascular Surgery Patients

<table>
<thead>
<tr>
<th>Level of Evidence, Preoperative</th>
<th>Preoperative Timing</th>
<th>Level of Evidence, Long-term</th>
<th>Drugs and Treatments</th>
</tr>
</thead>
<tbody>
<tr>
<td>Statin (HMG-CoA Reductase Inhibitors)</td>
<td>Continue prior statin (Class I, Level B) Vascular surgery with or without other risk factors (Class IIa, Level B)</td>
<td>Undefined (likely safe to initiate in pre- or post-op period)</td>
<td>High-intensity statin for patients with clinical ASCVD, age ≤75 years (Class I, Level A)</td>
</tr>
<tr>
<td>Antiplatelet</td>
<td>Not defined</td>
<td>Undefined for aspirin, likely safe to initiate in pre- or post-op period; Clopidogrel should be held 5-7 days prior to surgery</td>
<td>Antiplatelet therapy for symptomatic PAD (Class I, Level A)</td>
</tr>
<tr>
<td>Beta-blocker</td>
<td>Continue in patients stable on beta-blockers (Class I, Level C) Titrated to HR and BP for vascular surgery patients at high CV risk (Class IIa, Level B-C)</td>
<td>Ideally 2-4 weeks prior to surgery with titration of heart rate and blood pressure</td>
<td>For blood pressure reduction in PAD patients, not contraindicated in PAD (Class I, Level A)</td>
</tr>
<tr>
<td>Smoking Cessation</td>
<td>Undefined; smoking cessation &lt;4 weeks pre-op may increase risk of pulmonary complications</td>
<td></td>
<td>Smokers &amp; former smokers: ask about smoking at each visit, offer counseling &amp; quit plan, and offer pharmacologic therapy (Class I, Level A) PAD patients who smoke: advise by every clinician to quit and offer treatment (Class I, Level C)</td>
</tr>
</tbody>
</table>

Conclusion

Lower-level evidence suggests that perioperative use of statins and aspirin may reduce CV surgical complications. The long-term reduction risk evidence is clear: PAD patients warrant treatment with statins, antiplatelet therapy, and smoking cessation. Abdominal aortic aneurysm patients may also benefit from treatment with statins for both and long-term perioperative risk reduction. Despite a lack of robust randomized-control data for statin-initiation prior to surgery, the perioperative period may represent a valuable opportunity to initiate evidence-based therapy for long-term risk reduction in PAD patients. As such, a best-practice approach to these patients may include initiation of statin and aspirin medication at the preoperative visit, in addition to smoking cessation counseling (Table 1). Beta-blockade may be initiated at this visit if indicated for those patients at highest risk for CV events (especially in those with known coronary disease), so long as careful attention is paid to hemodynamic parameters. Just as the perioperative period may be a valuable “teachable moment” for smoking cessation, it may also be an important opportunity to initiate life-saving long-term therapy for these high risk patients. Investigations which address perioperative blood pressure and glucose management in vascular surgery patients are current very limited; these will be important targets for future research.

References


